

Date: August 10, 2023

To,

Catalyst Trusteeship Limited

Register office: Windsor, 6th floor, Office No.604, C.S.T Road,
Kalina, Santacruz (East), Mumbai - 400098

Sub: Listed NCD - Statutory Compliance Report for the Quarter ending June 30th, 2023

Reference: ISIN: INE934T07027

Dear Sir/Madam,

With reference to the above-mentioned subject, below are the required documents for the quarter ending June 30, 2023:

1. Updated list of the names and addresses of the Debenture Holders (as recorded in the Beneficiary Position statement i.e. "BENPOS") separately under each CL / ISIN- **Attached Benpos**

2. Details of interest and principal due but unpaid and reasons thereof, duly signed by key managerial personnel viz., Managing Director/ Whole Time Director/CEO/ CS/CFO of the Company.- **Attached as Annexure A**

3. The number and nature of grievances, received from the debenture holders and (a) number of grievances resolved by the Company (b) grievances unresolved by the Company and the reasons for the same.- **Attached as Annexure B**

4. A statement that the assets of the Company which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the charge holders.

Said Statement to be duly signed by key managerial personnel viz., Managing Director / Whole Time Director / CEO / CS / PCA / CFO / CA of the Company. (Format in Annexure C) (Kindly refer note for the same-Annexure F)

AND

A Half-Yearly certificate regarding maintenance of hundred percent Asset Cover or higher asset cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants, in respect of listed non-convertible debt securities, by the statutory auditor, along with the financial results, in the manner and format as specified by the Board (Applicable for secured & unsecured issuances as per Table I & II in Annexure C);

(Kindly refer note for the same-Annexure F[II])- **Attached as Annexure C**

5. A copy of the financial results submitted to stock exchanges shall also be provided to Debenture Trustees on the same day the information is submitted to stock exchanges as per

Regulation 52 (1) of SEBI (LODR) Regulation, 2015 and financial results submitted to stock exchanges shall disclose items as per Regulation 52 (4) of SEBI (LODR) Regulation, 2015.- **Attached**

6. Details of Debenture Redemption Reserve/Debenture Redemption/ maintenance of funds as per Companies (Share Capital and Debentures) Rules, 2014 (in case not applicable, please mention reason for the same)- **not applicable, since the Company does not have sufficient profit**

7. Details of Recovery Expense Fund: (If in case not applicable, please mention reason for the same)-

Sr.No.	ISIN No	ISIN Type	Issue Price (Rs.)	Face Value (Rs.)	Allotment Date	Redemption Date	O/s amount in Rs.	amount deposited	payment reference no.
1	INE934T07027	proposed to be listed	10,00,000	10,00,000	30/07/2021	30/07/2026	1000,00,00,000	10,00,000/-	UTR No. N211211581424944 date: 30/07/2021
Total								10,00,000/-	

8. Details of Accounts/ funds to be maintained in case of Municipal Debt Securities (If applicable)- **Not Applicable**

9. Utilization of issue proceeds of non-convertible securities

i) Copy of statement indicating the utilization of issue proceeds of non-convertible securities, which shall be continued to be given till such time the issue proceeds have been fully utilised or the purpose for which these proceeds were raised has been achieved submitted to the stock exchange within forty-five days from the end of every quarter as per granular disclosure as to object of issue in Placement Memorandum/Shelf Placement Memorandum/Offer Document. (As per Regulation 52(7) of SEBI (LODR) Regulation, 2015.- **Enclosed the End Use certificate as Annexure D**

ii) A report from the lead bank regarding progress of the project;- **Not Applicable**

iii) A certificate from the Company's Statutory Auditor (annual). (In case not applicable, reason may be mentioned)- **Not Applicable**

(a) In respect of utilization of funds during the implementation period of the project and

(b) In the case of debentures issued for financing working capital, at the end of each accounting year.

10. In case of any material deviation in the use of proceeds as compared to the objects of the issue, the same shall be indicated in the format as specified by the Board.-**Attached in Annexure E**

11. Details of any significant change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and

Takeovers) Regulations, 2011 (as amended from time to time), Changes if any to be disclosed along with copies of intimation made to the stock exchanges;- **Attached in Annexure E**

12. Details of any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company;-**Not applicable**

13. Details of change, if any, in the nature and conduct of the business by the Company;-**Not Applicable**

14. Proposals, if any placed before the Board of Directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any;-**Not Applicable**

15. Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any;-**Not Applicable**

16. Compliance of all covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof; -**Attached in Annexure E;**

17. A Statement confirming that there are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures; -**Attached in Annexure E;**

18. Details of Fraud/default by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter; -**Attached in Annexure E;**

19. Details of requisite / pending (if any) information / documents indicated as conditions precedent/subsequent in debenture document/s in respect of your NCD -**Attached in Annexure E**

20. A Certificate confirming that the properties secured for the Debentures are adequately insured and policies are in the joint names of the Trustees; (wherever applicable copy of the Insurance Policies duly endorsed in favor of the Debenture Trustee as 'Loss Payee'), (If applicable)- **Attached in Annexure E**

21. Change in Credit rating for each ISIN if any - **Attached in Annexure E;**

22. A statement confirming that Company has complied with the provisions of Companies Act, Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the listing agreement with stock exchange, trust deed and all other regulations issued by SEBI pertaining to debt issue from time to time. -**Attached in Annexure E;**

23. The company to submit the pre-authorisation letter or details of Redemption account to trustee with regards to clause 3.2 of SEBI Circular on Operational framework for transactions



in debt securities dated 23.06.2020, in case the same has not been submitted yet.

- **Attached in Annexure E;**

24. The 'High Value Debt Listed Entities' which has listed its non-convertible debt securities and has an outstanding value of listed non-convertible debt securities of Rupees Five Hundred Crore and above (provided that in case an entity that has listed its non-convertible debt securities triggers the specified threshold of Rupees Five Hundred Crore during the course of the year), shall ensure compliance with the provisions outlined under Regulations 16 to 26. - **Attached in Annexure E;**

Thanking You

For NAM ESTATES PRIVATE LIMITED

Richa Saxena
Company Secretary
ACS: 17163

Place: Bangalore
Date:10.08.2023